

EXHIBIT B

AGENDA

RMBS Claims Meeting

June 18, 2012

1:30 p.m. – 4:30 p.m.

Location: Weil Gotshal & Manges LLP
767 East Fifth Avenue

Attendees:

Trustees:

Stephen Mertz – Faegre & Benson
Michael Doty – Faegre & Benson
Bill Boone – Alston & Bird
Franklin Top – Chapman & Cutler
Tim Pillar – US Bank
Jennifer Doran – Hinckley, Allen & Snyder
Cirino Emanuele
James Burke – Cowen & Co.
Yulia Gilman
Bill Munno – Seward & Kissel
Ron Cohen – Seward & Kissel
Sharan Calay – Seward & Kissel
James Heaney – Law Debenture

Lehman Estate:

Ron Dooley – Alvarez & Marsal
Scott Drosdick – Lehman
Zachary Trumpp – Lehman

Debtors' Counsel:

Alfredo Perez – Weil Gotshal
Michael Rollin – Reilly Pozner
Mark Bernstein – Weil Gotshal
Candace Arthur – Weil Gotshal

Dial-In:

Amanda Darwin - Nixon Peabody
Mary Sohlberg - Wells Fargo

12:30 p.m. – 1:30 p.m. Lunch

Conference
Room 25A

1:30 p.m. – 4:30pm

Discussion topics:

- I. Mediation
 - Location, dates & logistics
 - Scope & objectives of Mediation
- II. Trust Documents
 - Transfer agreements
- III. Trustees' Counteroffer
- IV. Trustees' Proposal for Sampling

Wrap-up and discussion of next steps
